

**Form ADV Part 2B: Brochure Supplement**

**Item 1 Cover Page**



8111 Timberlodge Trail • Dayton, Ohio 45458 • (937) 439-9292

Grant S. Donaldson, MS, CPA

Date: April 2020

This brochure supplement provides information about Grant S. Donaldson that supplements the Tudor Financial, Inc. brochure. You should have received a copy of that brochure. Please contact Grant S. Donaldson if you did not receive the Tudor Financial, Inc. brochure or if you have any questions about the contents of this supplement.

Additional information about Grant S. Donaldson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Item 2 - Educational Background and Business Experience***

Grant S. Donaldson, Birthdate 11/11/59, Bachelor of Science Accounting, University of Dayton MBA program, Master of Science in Financial Analysis

Grant S. Donaldson established Tudor Financial, Inc. in 1992 and continues to serve as President.

Mr. Donaldson maintains a CPA designation, Series 7, 63 & 65 Securities Licenses, and Life, Health and Annuity Insurance Licensure.

The CPA designation suggests experience and core competence in tax and accounting matters. CPA licensing now requires five years of education and two years of relevant accounting and tax experience. The securities licenses reflect experience and knowledge in the investment industry. The masters degree reflects a course of study similar to the body of knowledge acquired through the CFA designation – this is an investment industry designation requiring several years of exams and several years of professional experience.

## ***Item 3 – Disciplinary Information***

Mr. Donaldson has no disciplinary or legal information to report.

## ***Item 4 – Other Business Activities***

Since 1988, Mr. Donaldson has been a registered representative of Westminster Financial Securities, a broker/dealer that clears through Pershing, LLC. Mr. Donaldson is a president and advisor with Tudor Financial, Inc. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer.

As a securities representative, Mr. Donaldson can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. This may be construed as a conflict of interest since compensation may be generated through the facilitation of these security purchases and sales. To mitigate a conflict of interest, Mr. Donaldson implements a policy of discounted transaction costs that are at least sufficient to cover the cost of facilitating transactions through a broker/dealer. Mr. Donaldson does not recommend front-end loaded funds in fee-based managed accounts, which also mitigates the risk of conflicts of interest. Mr. Donaldson also does not recommend for fee-based accounts funds that pay service or trail-based fees or commissions.

## ***Item 5 – Additional Compensation***

Mr. Donaldson does not receive any other compensation from the advisory relationship.

***Item 6 – Supervision***

As the Chief Compliance Officer, Mr. Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Mr. Donaldson's activities are overseen by his broker/dealer affiliation.

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Christine PY Tenbarga, CFP®, ChFC, CLU

Date: April 2020

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Additional information about Christine PY Tenbarga is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Item 2 - Educational Background and Business Experience***

Christine PY Tenbarga, Birthdate 12/11/48, diploma from Southern Ohio Business College, attended University of Cincinnati majoring in Economics (no degree)

Christine PY Tenbarga has been an adviser with Tudor Financial, Inc. since 2004, an adviser with Westminster Financial Advisory since 1993 and a registered representative with Westminster Financial Securities since 1987, a broker/dealer that clears through Pershing, LLC.

Ms. Tenbarga maintains a CFP™ designation, CLU and ChFC designations, Series 7, 24, 27, 53, 63, 65 Securities Licenses, and Life, Health and Annuity Insurance Licensure.

The Certified Financial Planner designation indicates experience as a financial planner that requires a four-part exam and three full years of experience. The CLU and ChFC designations are associated with expertise in the insurance industry and require multi-part exams, and the securities licenses reflect management responsibility, experience and knowledge in the securities industry. The life, health and annuity certifications are insurance licensures also requiring examinations.

\*Certified Financial Planner Board of Standards, Inc. owns the certification marks CERTIFIED FINANCIAL PLANNER™ and CFP® in the U.S., which it awards to individuals who successfully complete CFP® Board's initial and ongoing certification requirements.

## ***Item 3 – Disciplinary Information***

Ms. Tenbarga has no disciplinary or legal information to report.

## ***Item 4 – Other Business Activities***

Ms. Tenbarga is a registered representative of a broker/dealer, Westminster Financial Securities and adviser associated with Westminster Financial Advisory. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer or Westminster Financial Advisory.

As a securities representative, Ms. Tenbarga can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. This may be construed as a conflict of interest since compensation may be generated through the facilitation of these security purchases and sales. Ms. Tenbarga does not recommend front-end loaded funds in fee-based managed accounts, which mitigates the risk of conflict of interest. Ms. Tenbarga does not recommend for fee-based accounts funds that

pay service or trail-based fees or commissions. Ms. Tenbarge is a CFP ® and may charge fees for financial planning services.

***Item 5 – Additional Compensation***

Ms. Tenbarge does not receive any other compensation from the advisory relationship.

***Item 6 – Supervision***

As the Chief Compliance Officer of Tudor Financial, Inc., Grant Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Ms. Tenbarge's activities are overseen by her broker/dealer affiliation.

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Drew A. Brazie, ChFC, LUTC

Date: April 2020

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Additional information about Drew A. Brazie is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Item 2 - Educational Background and Business Experience***

Drew A Brazie, Birthdate 8/12/51

Drew A Brazie has been an adviser with Tudor Financial, Inc. since 2004, an adviser with Westminster Financial Advisory since 1993 and a registered representative with Westminster Financial Securities since 1987.

Mr. Brazie maintains a ChFC designation, Series 7, 63, 65 Securities Licenses, and Life, Health and Annuity Insurance Licensure.

The ChFC designation indicates experience and credentials in the insurance industry. The ChFC designation requires study and examination in insurance concepts and planning. The securities licenses reflect examinations, experience and knowledge relating to the securities industry. The life, health and annuity certifications are insurance licensures.

## ***Item 3 – Disciplinary Information***

Mr. Brazie has no disciplinary or legal information to report.

## ***Item 4 – Other Business Activities***

Mr. Brazie is a registered representative of a broker/dealer, Westminster Financial Securities and adviser associated with Westminster Financial Advisory. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer or Westminster Financial Advisory.

As a securities representative, Mr. Brazie can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. The opportunity to provide commission-based products may be construed as a conflict of interest since compensation may be generated through the facilitation of security purchases and sales. Mr. Brazie does not recommend front-end loaded funds in fee-based managed accounts, which mitigates the risk of conflict of interest. Mr. Brazie may recommend for fee-based accounts funds that pay service or trail-based fees or commissions. Mr. Brazie may also recommend insurance-based products as a state licensed insurance representative.

## ***Item 5 – Additional Compensation***

Mr. Brazie does not receive any other compensation from the advisory relationship.



***Item 6 – Supervision***

As the Chief Compliance Officer of Tudor Financial, Inc., Grant Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Mr. Brazie's activities are overseen by his broker/dealer affiliation.

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Melvin C. Brazie

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Additional information about Melvin C. Brazie is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Item 2 - Educational Background and Business Experience***

Melvin Brazie, Birthdate 8/30/1944

Melvin Brazie has been an adviser with Tudor Financial, Inc. since 2016, and a registered representative with Westminster Financial Securities since 2016.

Prior to 2016, Melvin Brazie was an adviser with Westminster Financial Advisory from 2003 to 2006, Whitehall Financial Services, Inc. from 2006 to 2013, and licensed with KMS Financial Services Inc. from 2013 to 2016.

Mr. Brazie maintains the Series 1 and 63 Securities License, and Life, Health and Annuity Insurance Licensure, is an Enrolled Agent and CLU.

The securities licenses reflect experience and knowledge in the securities industry. The life, health and annuity certifications are insurance licensures.

## ***Item 3 – Disciplinary Information***

Mr. Brazie has no disciplinary or legal information to report.

## ***Item 4 – Other Business Activities***

Mr. Brazie is a registered representative of a broker/dealer, Westminster Financial Securities. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer.

As a securities representative, Mr. Brazie can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. The opportunity to provide commission-based products may be construed as a conflict of interest since compensation may be generated through the facilitation of security purchases and sales. Mr. Brazie does not recommend front-end loaded funds in fee-based managed accounts, which mitigates the risk of conflict of interest. Mr. Brazie may recommend for fee-based accounts funds that pay service or trail-based fees or commissions.

## ***Item 5 – Additional Compensation***

Mr. Brazie does not receive any other compensation from the advisory relationship. Mr. Brazie may derive revenue from tax preparation services for clients that seek those services.

***Item 6 – Supervision***

As the Chief Compliance Officer of Tudor Financial, Inc., Grant Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Mr. Brazie's activities are overseen by his broker/dealer affiliation.

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Jessica L. Fahrenholz

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Additional information about Jessica L. Fahrenholz is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

*Item 2 - Educational Background and Business Experience*

Jessica L Fahrenholz, Birthdate 10/04/1991, Bachelor of Science Accounting, Wright State University, Associate of Science Business Administration, Sinclair Community College.

Jessica L Fahrenholz is an investment adviser representative with Tudor Financial, Inc. and Westminster Financial Advisory. She a registered representative with Westminster Financial Securities, a broker/dealer that clears through Pershing, LLC.

Ms. Fahrenholz maintains Series 7 and Series 66 Securities Licenses, and is State of Ohio Insurance Licensed.

***Item 3 – Disciplinary Information***

Ms. Fahrenholz has no disciplinary or legal information to report.

***Item 4 – Other Business Activities***

Ms. Fahrenholz is a registered representative of a broker/dealer, Westminster Financial Securities and adviser associated with Westminster Financial Advisory. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer or Westminster Financial Advisory.

As a securities representative, Ms. Fahrenholz can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. The opportunity to provide commission-based products may be construed as a conflict of interest since compensation may be generated through the facilitation of security purchases and sales. Ms. Fahrenholz does not recommend front-end loaded funds in fee-based managed accounts, which mitigates the risk of conflicts of interest. Ms. Fahrenholz does not recommend for fee-based accounts funds that pay service or trail-based fees or commissions.

***Item 5 – Additional Compensation***

Ms. Fahrenholz does not receive any other compensation from the advisory relationship.

***Item 6 – Supervision***

As the Chief Compliance Officer of Tudor Financial, Inc., Grant Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Ms. Fahrenholz' s activities are overseen by her broker/dealer affiliation.

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Paul Alan Brazie

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Additional information about Paul Brazie is available on the SEC's website at  
[www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

***Item 2 - Educational Background and Business Experience***

Paul Alan Brazie, Birthdate 7/3/1975, Bachelor of Business Administration with a major in finance and minor in real estate.

Paul Brazie has been an adviser with Tudor Financial, Inc. and an investment advisor with Westminster Financial Advisory since August 2018.

Prior to 2018, Paul Brazie was employed by Key Investment Services from 2013 – 2018, MetLife from 2011 – 2013, Westminster Financial Advisory from 2010 – 2011 and Great American Advisors from 2007 – 2010.

Mr. Brazie maintains the Series 4, 7, 24, 53 and 66. He also maintains his Life, Health and Annuity Insurance Licensures.

The securities licenses reflect experience and knowledge in the securities industry. The life, health and annuity certifications are insurance licensures.

***Item 3 – Disciplinary Information***

Mr. Brazie has no disciplinary or legal information to report.

***Item 4 – Other Business Activities***

Mr. Brazie is a registered representative of a broker/dealer, Westminster Financial Securities. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer.

As a securities representative, Mr. Brazie can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. The opportunity to provide commission-based products may be construed as a conflict of interest since compensation may be generated through the facilitation of security purchases and sales. Mr. Brazie does not recommend front-end loaded funds in fee-based managed accounts, which mitigates the risk of conflict of interest. Mr. Brazie may recommend for fee-based accounts funds that pay service or trail-based fees or commissions.

***Item 5 – Additional Compensation***

Mr. Brazie does not receive any other compensation from the advisory relationship.



***Item 6 – Supervision***

As the Chief Compliance Officer of Tudor Financial, Inc., Grant Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Mr. Brazie's activities are overseen by his broker/dealer affiliation.

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Mitchell T. Bodenmiller

Date: April 2020

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Additional information about Mitchell Bodenmiller is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Item 2 - Educational Background and Business Experience***

Mitchell T. Bodenmiller, DOB 8/24/1981. Bachelor's degree in Finance, with a concentration in investments and securities valuation, Wright State University. Mr. Bodenmiller is currently in the process of completing studies at The Ohio State University, where he is working toward his MBA (anticipated graduation date Spring 2021).

Mr. Bodenmiller has been an investment advisory representative with Tudor Financial since January of 2019.

Prior to joining Tudor Financial, Mr. Bodenmiller worked as a personal banker with Fifth Third Bank from 2017-2018.

Mr. Bodenmiller currently holds Series 7 and Series 66 licensures. Mr. Bodenmiller is also currently a Level II candidate in the CFA® Program.

The securities licenses reflect experience and knowledge in the securities industry.

## ***Item 3 – Disciplinary Information***

Mr. Bodenmiller has no disciplinary or legal information to report.

## ***Item 4 – Other Business Activities***

Mr. Bodenmiller is a registered representative of a broker/dealer, Westminster Financial Securities. There is no legal connection between Tudor Financial, Inc. and Westminster Financial Securities broker/dealer.

As a securities representative, Mr. Bodenmiller can facilitate the purchase and sale of individual securities, mutual funds, options and other securities. The purchase and sale of securities is required to provide investment allocations for fee-based accounts. The opportunity to provide commission-based products may be construed as a conflict of interest since compensation may be generated through the facilitation of security purchases and sales. Mr. Bodenmiller does not recommend front-end loaded funds in fee-based managed accounts, which mitigates the risk of conflict of interest. Mr. Bodenmiller may recommend for fee-based accounts funds that pay service or trail-based fees or commissions.

## ***Item 5 – Additional Compensation***

Mr. Bodenmiller does not receive any other compensation from the advisory relationship.

***Item 6 – Supervision***

As the Chief Compliance Officer of Tudor Financial, Inc., Grant Donaldson oversees the activities of supervised persons associated with Tudor Financial, Inc. In addition, Mr. Bodenmiller's activities are overseen by his broker/dealer affiliation.